



Overflow

TEAM TRAINING: WHAT YOU NEED TO KNOW

WHAT IS OVERFLOW?

Overflow is an online platform that makes it easy for donors to give stock or crypto - in less than 5 minutes. The approachable, modern, secure platform has already unlocked unprecedented generosity. In fact, the average donation through Overflow is over \$10,000. Why? Because donors' stock and crypto portfolios are naturally their "extra". They can give from their gains. And speaking of gains, givers avoid capital gains taxes by donating stock or crypto directly to our organization.

HOW TO GIVE

Supporters can give non-cash assets through our organization's online giving page. Once they click the button to give, they will be taken to the Overflow donation experience.

STOCK:

1. Log in using an email or phone number and a one-time passcode
2. Connect a brokerage account
3. Select type and amount of shares to give

CRYPTO:

1. Log in using an email or phone number and a one-time passcode
2. Select the type and amount of coin to give
3. Scan a QR code to send the donation from your personal crypto wallet

Overflow has a team ready to support donors with any questions and to help facilitate more complex donations.

SHARE THE MESSAGE!

"Have you considered giving stock or crypto? Visit our website give." It's truly as easy as that. As you speak with supporters about donating, ask if they want to give from their gains. It's a win-win!

THE VISION

Overflow's vision is to inspire the world to give by making generosity frictionless across every major asset class, starting with stock and crypto donations. Overflow offers a frictionless online platform for donors to give non-cash assets and engage in the work we are doing in the world.



TAX BENEFITS

When donors give appreciated stock or crypto they've held for over a year to our organization, they will reap incredible tax benefits:

- Deduct 100% of the fair market value of the gift from their taxes (just like cash)
- Avoid up to 20% in capital gains taxes