



Overflow

YEAR-END STOCK DONATIONS: WHAT YOU NEED TO KNOW

WHO IS OVERFLOW?

Overflow is an online platform that allows you to easily give stock in less than 5 minutes. Our vision is to inspire the world to give by making generosity frictionless.

YEAR END GIVING

Hoping to donate a stock gift this calendar year? Here's what you need to know to make sure your gift is fulfilled by December 31st:

1. Stock gifts are considered donated when they arrive in the receiving organization's brokerage account, NOT when the gift is initiated.
2. Brokerages experience delays in processing stock gifts in December due to market closures and the high volume of stock gift requests.

That's why we recommend you submit stock gifts by December 10th. This ensures the gift will process before December 31st.

Our team will process all donations no matter when they are initiated. However, you will be alerted if a gift is initiated on or after December 23rd that the likelihood is low of your gift processing within the same calendar year.

HOW TO GIVE

1. Log in using an email or phone number and a one-time passcode
2. Connect a brokerage account
3. Select the type and amount of shares to give

Overflow has a team ready to support you with any questions and to help facilitate more complex donations. Questions? Email stockgifts@overflow.co or [click to learn more](#).



TAX BENEFITS

When you give appreciated stock you've held for over a year, you can reap incredible tax benefits:

- Deduct 100% of the fair market value of the gift from your taxes (just like cash)
- Avoid up to 20% in capital gains taxes.*

*Consult a tax professional to understand how donating stock will affect your personal financial situation.

SECURITY

Overflow understands our responsibility to maintain the confidentiality of donors' data and is 100% committed to securing and protecting your information when you give on our platform. To demonstrate our commitment, we comply with globally recognized data protection standards like SOC 2 Type 1. [Learn more](#).